SRG MINING INC.



8th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

ORIO 000001

SAM SAMPLE 123 SAMPLES STREET SAMPLETOWN SS X9X X9X CANADA

Security Class
COMMON SHARES

Holder Account Number

C9999999999 IND

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Form of Proxy - Annual and Special Meeting to be held on May 17, 2024

This Form of Proxy is solicited by and on behalf of Management.

Notes to proxy

- 1. Every holder has the right to appoint some other person or company of their choice, who need not be a holder, to attend and act on their behalf at the meeting or any adjournment or postponement thereof. If you wish to appoint a person or company other than the Management Nominees whose names are printed herein, please insert the name of your chosen proxyholder in the space provided (see reverse).
- 2. If the securities are registered in the name of more than one owner (for example, joint ownership, trustees, executors, etc.), then all those registered should sign this proxy. If you are voting on behalf of a corporation or another individual you may be required to provide documentation evidencing your power to sign this proxy with signing capacity stated.
- 3. This proxy should be signed in the exact manner as the name(s) appear(s) on the proxy.
- 4. If a date is not inserted in the space provided on the reverse of this proxy, it will be deemed to bear the date on which it was mailed to the holder by Management.
- 5. The securities represented by this proxy will be voted as directed by the holder, however, if such a direction is not made in respect of any matter, and the proxy appoints the Management Nominees listed on the reverse, this proxy will be voted as recommended by Management.
- 6. The securities represented by this proxy will be voted in favour, or withheld from voting, or voted against each of the matters described herein, as applicable, in accordance with the instructions of the holder, on any ballot that may be called for. If you have specified a choice with respect to any matter to be acted on, the securities will be voted accordingly.
- 7. This proxy confers discretionary authority in respect of amendments or variations to matters identified in the Notice of Meeting and Management Information Circular or other matters that may properly come before the meeting or any adjournment or postponement thereof, unless prohibited by law.
- 8. This proxy should be read in conjunction with the accompanying documentation provided by Management.

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Proxies submitted must be received by 10:00 a.m., Eastern Time, on May 15, 2024.

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!



To Vote Using the Telephone

Call the number listed BELOW from a touch tone telephone

1-866-732-VOTE (8683) Toll Free



To Vote Using the Internet

- Go to the following web site: www.investorvote.com
- Smartphone?
 Scan the QR code to vote now.





To Receive Documents Electronically

 You can enroll to receive future securityholder communications electronically by visiting www.investorcentre.com.

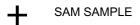
If you vote by telephone or the Internet, DO NOT mail back this proxy.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

Voting by mail or by Internet are the only methods by which a holder may appoint a person as proxyholder other than the Management Nominees named on the reverse of this proxy. Instead of mailing this proxy, you may choose one of the two voting methods outlined above to vote this proxy.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

CONTROL NUMBER 23456 78901 23456



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IND C03



Appointment of Proxyholder

I/We being holder(s) of securities of SRG Mining Inc. (the "Corporation") hereby appoint: Matthieu Bos, President, and CEO of the Corporation, or failing this person, Benoit La Salle, Executive Chairman of the Board, of the Corporation (the "Management Nominees")

Print the name of the person you are appointing if this person is someone other than the Management

Nominees listed herein.

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as my/our proxyholder with full power of substitution and to attend, act and to vote for and on behalf of the holder in accordance with the following direction (or if no directions have been given, as the proxyholder sees fit) and on all other matters that may properly come before the Annual and Special Meeting of shareholders of the Corporation to be held at Suite 132, 1320 Graham Boulevard, Mont-Royal, Quebec, Canada H3P 3C8, on May 17, 2024 at 10:00 a.m. (Eastern Daylight Time) and at any adjournment or postponement thereof.

VOTING RECOMMENDATIONS ARE INDICATED BY HIGHLIGHTED TEXT OVER THE BOXES.									
1. Election of Directors	For	Against		For	Against			For	Against
01. Benoit La Salle			02. Marc Filion			03. Yves Grou			
04. Abdoul Aziz Nassa			05. Alhamdou Diagne			06. Vincent Benoit			
07. Olivier Colom									
								For	Withhold
2. Appointment of Auditors									
Appointment of Raymond Chabot Grremuneration.	ant Thorr	nton as Au	ditors of the Corporation for the	ensuing year ar	nd authoriz	ring the Directors to fix	their	Ш	
								For	Against
3. Continuance into the Abu Dhab	i Global I	Market							
To consider and, if thought advisable, pass a special resolution to approve and authorize the continuance of the Corporation out of the federal jurisdiction of Canada under the <i>Canada Business Corporations Act</i> and into the jurisdiction of the Abu Dhabi Global Market under the <i>Companies Regulation 2020</i> , as if the Corporation had been incorporated under the <i>Companies Regulations 2020</i> and to adopt the articles of continuance that comply with section 103 of the <i>Companies Regulation 2020</i> for the continued corporation. The text of the special resolution is set out in Schedule A to the Management Information Circular.									
Signature of Proxyholder				Signature(s)			Date		
I/We authorize you to act in accordance with my/our instructions set out above. I/We hereby revoke any proxy previously given with respect to the Meeting. If no voting instructions are indicated above, and the proxy appoints the Management Nominees, this Proxy will be voted as recommended by Management.									
Interim Financial Statements - Mark this box like to receive Interim Financial Statements and accompanying Management's Discussion and mail. If you are not mailing back your proxy, you may	d Analysis by	Ш	Annual Financial Statements - Mari NOT like to receive the Annual Finan accompanying Management's Discus mail. e the above financial report(s) by mail at	cial Statements and ssion and Analysis by	, []	list.			

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SRG MINING INC.



8th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

ORIQ 000002

SAM SAMPLE 123 SAMPLES STREET SAMPLETOWN SS X9X X9X AUSTRALIA

Security Class
COMMON SHARES

Holder Account Number

C9999999999 IND

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Form of Proxy - Annual and Special Meeting to be held on May 17, 2024

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- 6. The securities represented by this proxy will be voted in favour, or withheld from voting, or voted against each of the matters described herein, as applicable, in accordance with the instructions of the holder, on any ballot that may be called for. If you have specified a choice with respect to any matter to be acted on, the securities will be voted accordingly.
- 7. This proxy confers discretionary authority in respect of amendments or variations to matters identified in the Notice of Meeting and Management Information Circular or other matters that may properly come before the meeting or any adjournment or postponement thereof, unless prohibited by law.
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312-588-4290 Direct Dial



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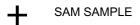
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04. Abdoul Aziz Nassa			05. Alhamdou Diagne			06. Vincent Benoit			
07. Olivier Colom									
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3. Continuance into the Abu Dhab	i Global I	Market							
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Signature of Proxyholder				Signature(s)			Date		
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