

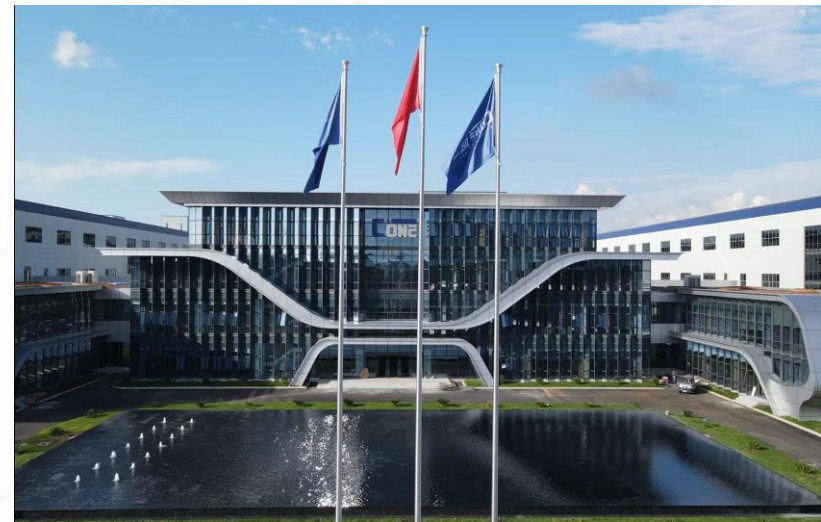
## Company Highlights

- ❖ Carbon ONE New Energy Group Co., Ltd (“C-ONE”) was founded in 2022 by anode-industry pioneer Yue Min who has over 300 battery-related patents and remains a private company to date
- ❖ C-ONE focuses on anode materials for lithium-ion batteries, including natural graphite, artificial graphite, as well as silicon and lithium metal anode materials
- ❖ Company aims to become the leading natural, synthetic and silicon graphite anode material supplier both domestically and internationally as well as a leader in innovative new anode materials and
- ❖ Key shareholders include Chairman Yue Min alongside his partners as well as BYD, Hongshan(Sequoia China) and various institutional investment funds
- ❖ In a very short period of time (since 2022), C-ONE has over 1,300 employees across 8 production sites in China and has become fully vertically integrated from mine to refinery

## Existing Capacity

Anode Material	Current	Planned
Natural Graphite (CSPG)	300ktpa	--
Artificial Graphite	150ktpa	200ktpa
Silicon Anode	3ktpa	15ktpa

## C-ONE Headquarters



# Detailed Production Capacity

## Natural Graphite Anode Material

Mine



140 ktpa concentrate

Shaping



250 ktpa

Purification



275ktpa<sup>(1)</sup>

Carbonizing



300ktpa<sup>(2)</sup>

Strong focus on ESG with target of zero emissions

## Artificial Graphite Anode Material

Raw Material



200 ktpa Fixed Coke  
100 ktpa Needle Coke<sup>(3)</sup>

Precursor



150 ktpa

Production



150 ktpa  
Expansion to 200 ktpa

Source: C-ONE

- 1. chemical purification capacity
  - 2. Split between 100ktpa after thermal purification and 200ktpa after chemical purification capacity
  - 3. Planned
- [www.srgmining.com](http://www.srgmining.com) | TSX.V SRG